



COMPANY ANNOUNCEMENT

Exalco Finance p.l.c.

**Publication of Financial Analysis Summary 2020 and
announcement of meeting to approve interim financial statements**

Date of Announcement	31 July 2020
Reference No:	14/2020

QUOTE

Reference is made to the company announcement published by Exalco Finance p.l.c. (the "Company") on 11 June, 2020 (EXF13), in which, in light of prevailing circumstances pertaining to the COVID-19 pandemic, the Company announced its intention to delay publication of its Financial Analysis Summary until August 2020 with a view to providing the market with an assessment of the financial position and prospects of the Company which could prove more comprehensive than that which may have been drawn up by the end of June, as is ordinarily the case.

The Company hereby announces that the Financial Analysis Summary dated 31 July 2020, compiled by Rizzo, Farrugia & Co (Stockbrokers) Ltd, may be accessed at <http://www.exalcogroup.com/investor-relations/>.

It is also hereby announced that the Board of Directors of the Company is scheduled to meet on 7 August 2020 to consider and, if deemed appropriate, approve, the Company's unaudited interim financial statements for the six-month period ended 30 June 2020.

UNQUOTE

By order of the Board.

Dr. Malcolm Falzon
COMPANY SECRETARY