



**COMPANY ANNOUNCEMENT**

**Exalco Finance p.l.c.**

**Information to the Market: August 2020 bond interest payment**

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Date of Announcement	2 April, 2020
Reference No:	10/2020
Listing Rule:	5.16

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**QUOTE**

The Board of Directors of Exalco Finance plc (the “**Company**”) refers to the company announcement issued by the Company on 17 March, 2020 (the “**Company Announcement**”), which provided an update on the business and operations of the Company and Exalco Properties Ltd, the guarantor of its €15,000,000 4% Secured Bonds 2028 in issue, in light of the COVID-19 outbreak.

The Board wishes to reassure its bondholders that the Company has sufficient resources at its disposal to honour its existing payment obligations, including those relative to the forthcoming interest payment which shall fall due on 20 August, 2020.

In such unprecedented times, the continued viability of the Company, including its ability to maintain its obligations under the Bonds, remains at the top of the Board’s agenda. To this end, the constantly evolving situation surrounding the outbreak of the pandemic remains under review, and measures considered necessary to curb its potential negative impact on the Company and its business will be adopted if and when appropriate.

The Company shall keep the market duly updated on developments relative to the above as the situation evolves.

**UNQUOTE**

By order of the Board.

Dr Malcolm Falzon  
*Company Secretary*