

## Addendum to the Financial Analysis Summary dated 6 June 2019 (the "FAS")

Following publication of the FAS, we wish to bring the following clarification to the attention of the general public:

### Section 7.3 – Cash Flow Statement

The table of the cash flow statement inadvertently featured the figure '€'000' beneath each of the financial year titles. The table is being corrected to remove reference to the said figure with a view to avoiding inconsistencies with the remainder of the FAS:

	<i>Actual</i>	<i>Forecast per</i>	<i>Variance</i>	<i>Projection</i>	<i>Updated</i>
	<b>FY2018</b>	<b>FY2018</b>		<b>FY2019</b>	<b>FY2019</b>
	€000's	€000's	€000's	€000's	€000's
Cash flows from operating activities	337	269,000	(268,663)	38,000	92,073
Cash flows used in investing activities	(14,700,000)	(14,700,000)	-	-	-
Cash flow from financing activities	14,950,000	14,950,000	-	-	-
<b>Net movements in cash &amp; cash equivalents</b>	<b>250,337</b>	<b>519,000</b>	<b>(268,663)</b>	<b>38,000</b>	<b>92,073</b>
Opening cash & cash equivalents	-	-	-	519,000	250,337
<b>Closing cash &amp; cash equivalents</b>	<b>250,337</b>	<b>519,000</b>	<b>(268,663)</b>	<b>557,000</b>	<b>342,410</b>

Amended:

	<i>Actual</i>	<i>Forecast per</i>	<i>Variance</i>	<i>Projection</i>	<i>Updated</i>
	<b>FY2018</b>	<b>FY2018</b>		<b>FY2019</b>	<b>FY2019</b>
Cash flows from operating activities	337	269,000	(268,663)	38,000	92,073
Cash flows used in investing activities	(14,700,000)	(14,700,000)	-	-	-
Cash flow from financing activities	14,950,000	14,950,000	-	-	-
<b>Net movements in cash &amp; cash equivalents</b>	<b>250,337</b>	<b>519,000</b>	<b>(268,663)</b>	<b>38,000</b>	<b>92,073</b>
Opening cash & cash equivalents	-	-	-	519,000	250,337
<b>Closing cash &amp; cash equivalents</b>	<b>250,337</b>	<b>519,000</b>	<b>(268,663)</b>	<b>557,000</b>	<b>342,410</b>



**Vincent E. Rizzo**  
 Director

19 August 2019